

**Exhibit 1**

**Final Approved Budget**

(See Attached)

**BIOLASE, Inc.**  
**13 Week Cash Forecast**

	1	2	3	4	5	6	7	8	9	10	11	12	13
	Actual W/E	Actual W/E	Actual W/E	Actual W/E	Actual W/E	Actual W/E	Forecast W/E	Forecast W/E	Forecast W/E	Forecast W/E	Forecast W/E	Forecast W/E	Forecast W/E
	10/4/2024	10/11/2024	10/18/2024	10/25/2024	11/1/2024	11/8/2024	11/15/2024	11/22/2024	11/29/2024	12/6/2024	12/13/2024	12/20/2024	12/27/2024
Cash, Beginning Balance	4,210,155	4,224,700	5,169,256	5,055,759	4,228,803	4,551,912	4,502,233	1,984,734	1,330,352	5,620,050	5,261,478	5,122,907	4,964,335
Customer receipts [2]	1,653,845	877,620	613,909	617,182	612,222	747,539	787,553	468,230	159,130				4,805,764
SWK Funding Pre-Petition	-	-	-	-	-	-	-	-	-	-	-	-	-
SWK Funding Post-Petition	-	1,429,126	-	-	-	-	-	-	-	-	-	-	-
Asset Sale Proceeds (Estimated)	-	-	-	-	-	-	-	-	20,050,000	-	-	-	-
<b>Total Cash Beg Bal &amp; Receipts</b>	<b>5,863,999</b>	<b>6,531,446</b>	<b>5,783,165</b>	<b>5,672,941</b>	<b>4,841,025</b>	<b>5,299,451</b>	<b>5,289,786</b>	<b>2,452,964</b>	<b>21,539,482</b>	<b>5,620,050</b>	<b>5,261,478</b>	<b>5,122,907</b>	<b>4,964,335</b>
Vendor disbursements [2]	(795,646)	(515,955)	(711,204)	(784,420)	(437,401)	(557,187)	(795,372)	(236,920)	-				
Payroll & related disbursements	(997,868)	(368,222)	(180,814)	(880,851)	(90,990)	(629,124)	(91,968)	(657,120)	(1,045,861)				
Sales Tax payments		(230,788)	(7,840)				(82,073)	-	-				
Debtor's professional & fees payments	(390,361)		-				(1,685,639)	(160,000)	(810,000)	(295,000)	(75,000)	(95,000)	(389,000)
SWK's professional & fees payment							(300,000)	(40,000)	(40,000)	(35,000)	(35,000)	(35,000)	(65,000)
Committee's professional & fees payment							(350,000)	(28,571)	(28,571)	(28,571)	(28,571)	(28,571)	(28,571)
US Trustee Fees							-			-			(250,000)
Liquidating Trust Funding [1]									(995,000)				(300,000)
Administrative Claim Contingency									(13,000,000)				(550,000)
GUC Recovery Amount [1]													(300,000)
Other Contingency													(200,000)
Breakup + Expenses													
SWK Distribution													
<b>Total Disbursements</b>	<b>(2,183,876)</b>	<b>(1,114,966)</b>	<b>(899,857)</b>	<b>(1,665,271)</b>	<b>(528,391)</b>	<b>(1,186,311)</b>	<b>(3,305,053)</b>	<b>(1,122,611)</b>	<b>(15,919,432)</b>	<b>(358,571)</b>	<b>(138,571)</b>	<b>(158,571)</b>	<b>(158,571)</b>
<b>Cash, Ending Balance</b>	<b>3,680,124</b>	<b>5,416,480</b>	<b>4,883,308</b>	<b>4,007,670</b>	<b>4,312,634</b>	<b>4,113,139</b>	<b>1,984,734</b>	<b>1,330,352</b>	<b>5,620,050</b>	<b>5,261,478</b>	<b>5,122,907</b>	<b>4,964,335</b>	<b>4,805,764</b>
													<b>2,723,193</b>

[1] Subject to the confirmation and consumation of a Chapter 11 plan pursuant to the Committee Resolution.

[2] Operating receipts and disbursements are forecasted at this time and may vary in timing and amount.